



# 2024 AutoCount V2 Training

Date: 26 September 2024

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Latest updated 26 Sep 2024

[www.autocountsoft.com](http://www.autocountsoft.com)

# Understand of AutoCount On-Premise Package

## POS Edition Retail

**1) POS Basic**  
Exp : F&B ...

**2) POS Standard**  
Exp: Mini Market ...

- Included POS Multi-Location, POS Multi-UOM & POS Advance Multi-UOM.

Extra add -  
POS Account  
POS Serial Number  
POS Item Batch  
POS Item Package

## Accounting Edition wholesale

**1) Account Plus - Lite Dealer**

**2) Express Plus - Lite Dealer**

**3) Basic**

**4) Pro**

**5) Premium**

# Understand of AutoCount On-Premise Package

## POS Edition Retail

## Accounting Edition wholesale

- 1) POS Branch**  
(got own Database ,Sync by internet)
- 2) POS A**  
(got own Database ,Sync by network)
- 3) POS B**  
(without Database ,link to POS A or POS Branch)

This POS function following by Backend Module.  
Exp: Accounting Edition got Serial Number ,Pos will have the function too

# AutoCount V2 System Minimum Requirement

## Server

Component	Minimum Requirement
Operating System	Windows 10, Windows Server 2012, Windows Server 2012 R2 and above
Database Engine / Database Server	Microsoft SQL Server 2012 or higher
.Net Framework	Microsoft .Net Framework 4.8 and above
Processor	Intel Core i5 Processors (Recommended i7 Processors)
RAM (Memory)	4 GB (Recommended 8 GB)
Storage Space	1 GB for application, 10 GB for database and working
Local Area Network	100 Mbps
Internet	1 Mbps (For License Validation)

# AutoCount V2 System Minimum Requirement

## Workstation PC

Component	Minimum Requirement
Operating System	Windows 10 and above
Database Engine / Database Server	–
.Net Framework	Microsoft .Net Framework 4.8 and above
Processor	Intel Core i3 processors
RAM (Memory)	2 GB
Storage Space	1 GB for application
Local Area Network	100 Mbps
Internet	1 Mbps (For License Validation)

**Refer link : <https://www.autocountsoft.com/freetrial.html>**

**How to check ? My computer or this PC ,right click - Properties**

# AutoCount V2 installer

Refer link : <https://sites.google.com/view/autocountpartner/malaysia/quick-setup>

The screenshot shows the AutoCount Partner website interface. On the left is a navigation menu with the following items: 'AutoCount Partner' (with the logo), 'Malaysia' (expanded), 'Grant FAQ', 'Promotion', 'Price List', 'Price List - Cloud', 'Plugin', 'Accountant', and 'Quick Setup' (highlighted with a red box). The main content area has a dark header with the word 'PLUGIN' in large white letters. Below this, there is a white box with a red border containing the word 'ACCOUNTING' and a Google Drive link: [drive.google.com/drive/folders/18p\\_5UBSvNPBS91IBmjydh11tb3v-Fek](https://drive.google.com/drive/folders/18p_5UBSvNPBS91IBmjydh11tb3v-Fek). Below the 'ACCOUNTING' box, the word 'POS' is visible. At the bottom right of the main content area, there is a circular icon with a pencil, indicating an edit function.

# AutoCount V2 installer

AutoCount Version - <https://www.autocountsoft.com/>

The screenshot shows the AutoCount website homepage. At the top left is the AutoCount logo. The navigation menu includes: Malaysia (with a dropdown arrow), Contact Us, FREE TRIAL, and Dealer Login (highlighted with a red box). Below the navigation are links for PRODUCTS, COMPANY, RESOURCES, FOR ACCOUNTANTS & BOOKKEEPERS, and FEEDBACK. The main banner features the AutoCount logo and the text "75% for 2 years Subscription!". Below the banner, the text "As low as RM17.50/month" is partially visible. A Help button is located in the bottom right corner of the banner area.

# AutoCount V2 installer

AutoCount Version - <https://www.autocountsoft.com/>



1800 88 7766

FREE TRIAL

LOGIN

PRODUCTS ▾

COMPANY ▾

RESOURCES ▾

CONTACT US

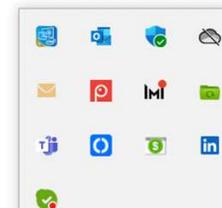
**Log in user name & Password , Kindly request from your manager.**

## Dealer Login

User Name:

Password:

Log In



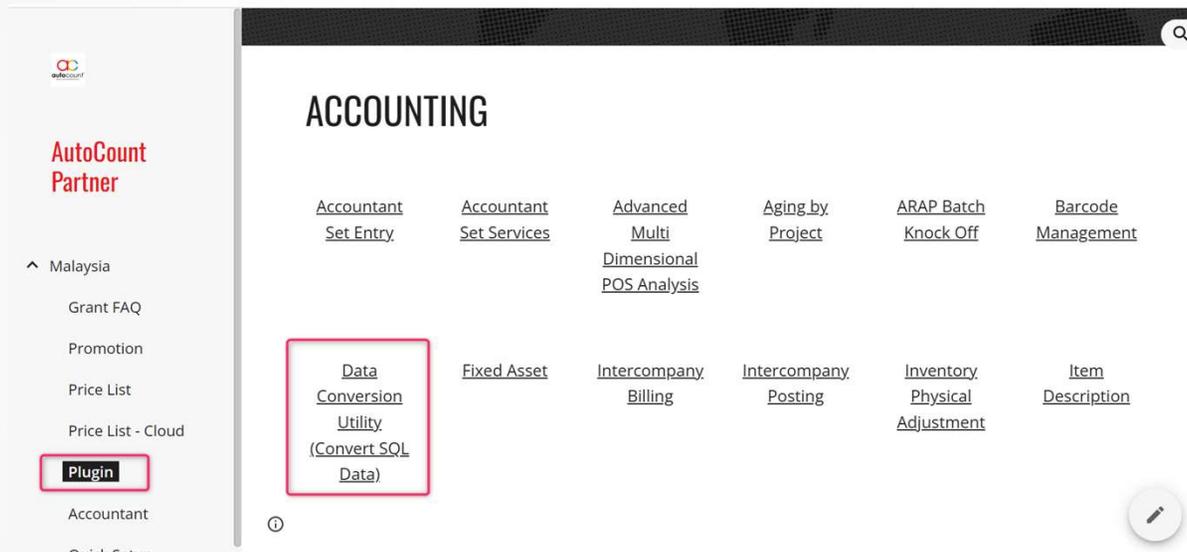
# AutoCount V2 Import Tools – 1 Excel import

## Same link with Quick Setup

The screenshot displays the AutoCount Partner website interface. On the left sidebar, the 'Quick Setup' link is highlighted with a red box. The main content area features a dark header with the word 'PLUGIN' in large white letters. Below this, a red-bordered box highlights the 'ACCOUNTING' section, which contains a Google Drive link: [drive.google.com/drive/folders/18p\\_5UBSvNPBS91IBmjydh11tb3v-Fek](https://drive.google.com/drive/folders/18p_5UBSvNPBS91IBmjydh11tb3v-Fek). Below the 'ACCOUNTING' section, the 'POS' section is visible. The sidebar also lists other menu items: Malaysia, Grant FAQ, Promotion, Price List, Price List - Cloud, Plugin, and Accountant.

# AutoCount V2 Import Tools – 2 Data Conversion Utility (Convert SQL Data)

Refer link : <https://sites.google.com/view/autocountpartner/malaysia/plugin>



C:\Program Files (x86)\AutoCount\NO ENHANCING\NO ENHANCING Data Conversion Utilities

Guide of the video : <https://www.youtube.com/watch?v=87itgW6nNvY>

# How to check the module of package ?

Log in AutoCount → Tools → Program Control → Product Edition or Module Setting

## Account Plus

### Account Plus Edition

#### Invalid license.

(This account book has not been registered to the local AutoCount License Server.)

System Currency: INTERNATIONAL

Modules included in this Edition (Check to enable it)

- |  |  |  |   |
|--|--|--|---|
| <input checked="" type="checkbox"/> Project        | <input checked="" type="checkbox"/> GL | <input checked="" type="checkbox"/> AP           | <input checked="" type="checkbox"/> Simple Purchase |
| <input checked="" type="checkbox"/> Multi-Currency | <input checked="" type="checkbox"/> AR | <input checked="" type="checkbox"/> Simple Sales |   |

## Express Plus

### Express Plus Edition

#### Invalid license.

(This account book has not been registered to the local AutoCount License Server.)

System Currency: INTERNATIONAL

Modules included in this Edition (Check to enable it)

- |  |  |   |
|--|--|---|
| <input checked="" type="checkbox"/> Project        | <input checked="" type="checkbox"/> AR           | <input checked="" type="checkbox"/> Simple Purchase |
| <input checked="" type="checkbox"/> Multi-Currency | <input checked="" type="checkbox"/> AP           | <input checked="" type="checkbox"/> Simple Stock    |
| <input checked="" type="checkbox"/> GL             | <input checked="" type="checkbox"/> Simple Sales |   |

<https://www.autocountsoft.com/pro-accounting2-comparison.html#comparison>

# Accounting Edition – Account + Store + Billing

## Account

### GL, AR, AP

SST, Project, Multi-Currency  
Recurrence GL

Budget/Advanced Financial Report (Basic Package)

### Optional Modules :-

Advanced Multi-Currency  
Consolidated Financial Report  
Department  
Export Account  
Export Stock  
Filter by account  
Import Third Party Xml  
Unrealized Gain/Loss

# Accounting Edition - GL

## Maintenance

Account Maintenance  
Opening Balance Maintenance  
Stock Value Maintenance

## Entry

Cash Book Entry  
Journal Entry  
Bank Reconciliation  
Fixed Asset Disposal Entry

## Report

View Transaction Summary  
Ledger Report  
Journal of Transaction Report  
Bank Book Analysis  
Receipt and Payment Report  
Gain \ Loss on Asset Disposal  
Cheque Listing Report  
Returned Cheque Listing Report  
Sales Agent Expenses Report  
Project \ Department Profit Margin Report  
  
Trail Balance Report  
Profit and Loss Statement  
Balance Sheet Statement  
Account Details Report  
Transactional Profit and Loss Report

# Accounting Edition – GL (Advanced Financial Report )

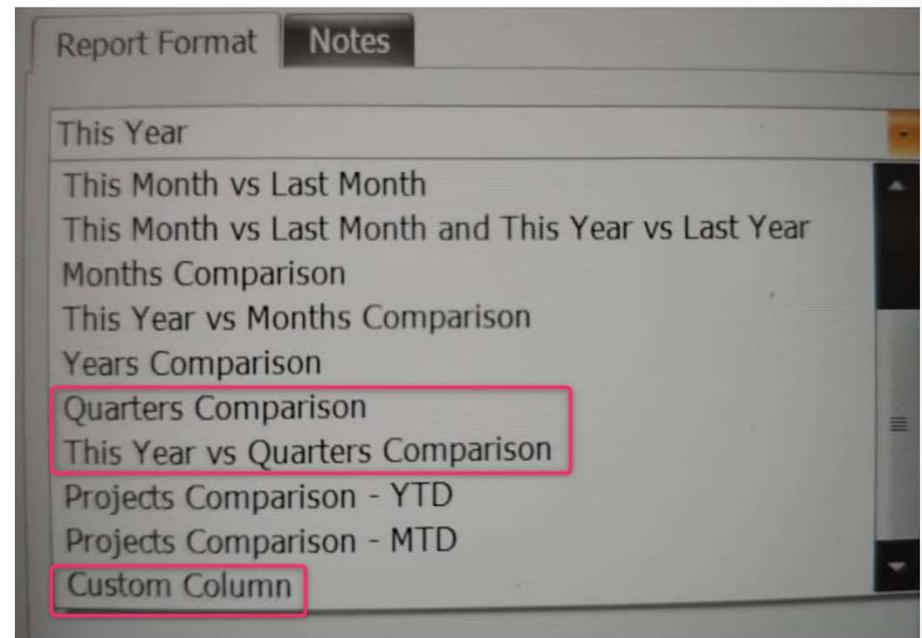
## Advanced Financial Report

Cash Flow Forecast Report  
Cash Flow Statement

## Extra function as below report

Cash Flow Statement  
Profit and Loss Statement  
Balance Sheet Statement  
Account Details Report

Quarters Comparison  
This Year vs Quarters Comparison  
Custom Column



# Accounting Edition – GL (Advanced Financial Report )

**Expression:** use common expression or mathematical symbol such as + - \* / ( ) to obtain the value for this column by using value from preceding column(s).

Note: Expression must be keyed in at Param1 (only columns prior to it can be used in expression).

Example:

Header	Type	Param1	Param2	Show Percent	Project/Department	Budget
A	FixedDate	1/1/2011	28/2/2011	<input checked="" type="checkbox"/>	...	
B	FixedDate	1/3/2011	30/4/2011	<input type="checkbox"/>	...	
A-B	Expression	Col1-Col3		<input type="checkbox"/>	...	

Note: the Column 'B' is called 'Col3' because the 'Show Percent' of column 'A' (Col1) is consider as one column also (as Col2).

# Accounting Edition – GL (Advanced Financial Report )

## Custom Column

Can custom the report as weekly or half year comparison .....

may refer :[https://wiki.autocountsoft.com/wiki/Advanced\\_Financial\\_Report](https://wiki.autocountsoft.com/wiki/Advanced_Financial_Report)

### MOBILE PHONE TRADING SDN BHD.

Profit and Loss Statement From 01/01/2011 to 30/04/2011

		A	%	B	A-B
<b><u>SALES</u></b>					
500-0000	SALES	80,545.00	94.58	9,582.80	70,962.20
500-1000	CASH SALES	4,620.00	5.42	21,578.88	-16,958.88
		<u>85,165.00</u>	100.00	<u>31,161.68</u>	54,003.32
<b><u>COST OF GOODS SOLD</u></b>					
610-0000	PURCHASES	0.00	0.00	71,620.00	-71,620.00
		<u>0.00</u>	0.00	<u>71,620.00</u>	-71,620.00
<b>GROSS PROFIT/(LOSS)</b>		<u>85,165.00</u>	100.00	<u>-40,458.32</u>	125,623.32
<b><u>EXPENSES</u></b>					
901-0000	ADVERTISEMENT	0.00	0.00	100.00	-100.00
903-0000	DEPRECIATION OF FIXED ASSETS	0.00	0.00	500.00	-500.00
904-0000	SALARIES	30,000.00	35.23	20,000.00	10,000.00
907-0000	WATER & ELECTRICITY	0.00	0.00	50.00	-50.00
914-0000	OFFICE RENTAL	300.00	0.35	0.00	300.00
		<u>30,300.00</u>	35.58	<u>20,650.00</u>	9,650.00
<b>NET PROFIT/(LOSS)</b>		<u>54,865.00</u>	64.42	<u>-61,108.32</u>	115,973.32

# Accounting Edition - AR

## Maintenance

Debtor Maintenance

## Entry

A/R Invoice Entry  
A/R Receive Payment  
A/R Debit Note Entry  
A/R Credit Note Entry  
A/R Refund Entry  
A/R and A/P Contra Entry  
A/R Deposit Entry

## Report

Outstanding A/R Invoice Report  
Outstanding A/R Deposit Report

Debtor Aging Report  
Debtor Aging By Agent Report  
Debtor Balance Report  
Debtor Statement Report  
Debtor Collection Report  
Debtor Collection By Agent Report

A/R Monthly Sales And Collection Analysis Report  
A/R Analysis By Document Report  
Overdue Letter Report  
Commission By Collection Report  
A/R Credit Note Analysis Report  
A/R Debit Note Analysis Report

# Accounting Edition - AP

## Maintenance

Creditor Maintenance

## Entry

A/P Invoice Entry

A/P Payment

A/P Debit Note Entry

A/P Credit Note Entry

A/P Refund Entry

A/P Deposit Entry

## Report

Outstanding A/P Invoice Report

Outstanding A/P Deposit Report

Creditor Aging Report

Creditor Aging By Agent Report

Creditor Balance Report

Creditor Statement Report

A/P Monthly Sales And Collection Analysis Report

A/P Analysis By Document Report

A/P Credit Note Analysis Report

A/P Debit Note Analysis Report

# Accounting Edition - Store

## Store

### Simple Stock

Complete Stock (Basic Package)  
Basic Multi-UOM (Basic Package)

Advanced Multi-UOM (Pro Package)  
FOC Quantity (Pro Package)  
Landing Cost (Pro Package)  
Multi-Location (Pro Package)

Advanced Item (Premium Package)  
Item Batch (Premium Package)  
Item Package / Item Template (Premium Package)  
Stock Assembly (Premium Package)

### Optional Modules :-

Multi-Level Assembly  
Serial Number  
Stock Disassembly  
Sales Order Processing  
Assembly Order Processing  
Intelligent Costing

# Accounting Edition - Store

## Maintenance

Item Maintenance  
Item Group Maintenance  
Item Type Maintenance

Item Opening Balance Maintenance (Simple Stock)

Item Price Book Maintenance (Complete Stock)

## Entry

Stock Adjustment (Simple Stock)

Stock Take (Complete Stock)  
Stock Issue (Complete Stock)  
Stock Receive (Complete Stock)  
Stock Write-Off (Complete Stock)  
Stock Update Cost (Complete Stock)

## Report

Stock Card Report (Simple Stock)  
Stock Balance Report (Simple Stock)  
Stock Movement Report (Simple Stock)  
Stock Item Profit Margin Report (Simple Stock)

Available Stock Status Report (Complete Stock)  
Reorder Advice Report (Complete Stock)  
Inventory Physical Worksheet (Complete Stock)  
Stock Aging Report (Complete Stock)

## Tools

Print Barcode Code (Complete Stock)

# Accounting Edition - Billing

## Sales & Purchase

Simple Sales  
Simple Purchase

Complete Sales (Basic Package)  
Complete Purchase (Basic Package)  
UDF/Formula (Basic Package)

Activity Stream (Pro Package)  
Advanced Quotation (Pro Package)  
Consignment (Pro Package)  
FOC Quantity (Pro Package)  
Recurrence (Sales and Purchase) (Pro Package)  
Scripting (Pro Package)

## Optional Modules :-

API  
Bonus Point  
Multi-Dimensional Price Book

Filter by salesman (Premium Package)  
Multi-Dimensional Analysis (Premium Package)  
Remote Credit Control (Premium Package)

# Accounting Edition – Billing

## Sales

ADV QT (Pro Edition )  
( Advanced Quotation Module)

QT

SO (Complete Sales)

Cancel SO (Complete Sales)

Effect Allowable Stock Qty

DO

DR (Complete Sales)

Effect Stock Qty

Cash Sales / IV

CN

DN

Effect Stock Qty & Acc

# Accounting Edition- Billing

## Purchase

PR (Complete Purchase)

Request QT (Complete Purchase)

PO

Cancel PO (Complete Purchase)

Effect Allowable Stock Qty

GRN (Simple Stock)

GR (Complete Purchase)

Effect Stock Qty

Cash Purchase / PI

PR (Simple Stock)

Effect Stock Qty & Acc

# Accounting Edition - Billing

## Sales Report

Monthly Sales Analysis Report  
Profit & Loss By Document Report  
Price History Report

Top/Bottom Sales Ranking Report (Simple Stock)

Sales Analysis By Document Report (Complete Sales)  
Customer Price List Report (Complete Sales)  
Sales Agent Contribution Report (Complete Sales)

## Purchase Report

Monthly Purchase Analysis Report

Purchase Analysis By Document Report (Complete Purchase)  
Supplier Price List Report (Complete Purchase)

## Optional Modules :-

Multi-Dimensional Analysis  
(Premium Package)

## Assistive tools

**Partner Space :** For Download all the AutoCount On-premise version

**Dealer Share Folder:** For Sales & marketing information and material

**Dealer Console :** For Version 1 .xxx & Pos 3.0

**License Portal :** For Version 2 .xxx & Pos 5.0– V2 License Portal

**Subscription Portal :** For Cloud Product

## Self-Learning tools

# Assistive tools

**Partner Space :** For Download all the AutoCount On-premise version

Refer link : <https://www.autocountsoft.com/>



# Assistive tools

**Dealer Share Folder:** For Sales & marketing information and material

Refer link : <https://sites.google.com/view/autocountpartner/malaysia>

New Grant FAQ  
Promotion / Announcement / Event  
Product Price List  
Plugin  
Accountant set information  
Quick Setup - Installer

The screenshot displays the AutoCount Partner Malaysia website. On the left is a navigation menu with the following items: 'AutoCount Partner' (with a logo), 'Malaysia' (expanded), 'Grant FAQ', 'Promotion', 'Price List', 'Price List - Cloud', 'Plugin', 'Accountant', and 'Quick Setup'. The main content area features a dark header with 'AUTOCOUNT PARTNER MALAYSIA' in white text. Below the header, the text 'GRANT 2024' is prominently displayed. Underneath, there are two buttons: 'Document' and 'Grant FAQ'. A red horizontal line is visible at the bottom of the content area, and a small circular icon with a pencil is in the bottom right corner.

# Assistive tools

## Dealer Console : For Version 1 .xxx & Pos 3.0

The screenshot shows the AutoCount website interface. The top navigation bar includes the AutoCount logo, contact information (1800 88 7766), and links for FREE TRIAL, LOGOUT, PRODUCTS, COMPANY, RESOURCES, and CONTACT US. A sidebar on the left lists menu items: Cloud Accounting, POS, Cloud Payroll, and Events & News. The main content area features a yellow banner with the text 'to ease the download.' Below this, there are two download buttons. The first button is for 'AutoCount Backup Server' (Version:1.9.0, Size:20.69 MB, Last Updated:02/12/2020 6:12:43 PM). The second button, highlighted with a red box, is for 'AutoCount Dealer Console' (Version:2.3.1, Size:81.67 MB, Last Updated:22/06/2022 11:51:22 AM). A note below the buttons states: '\*\* This is a self-installation program, after download, execute it, then follows the on-screen instruction to complete the installation.' A red circular button with an upward arrow is located at the bottom right of the content area.

Log in Auto Count Website – “Dealer login” to download and install

# Assistive tools

## License Portal : For Version 2 .xxx & Pos 5.0- V2 License Portal

Refer link : <https://license.autocountsoft.com/Home/Index>

The screenshot shows the License Portal interface. The top navigation bar includes the 'autocount CLOUD LICENSE' logo, a menu icon, and the user name 'Lee Chern Siong'. The left sidebar contains a navigation menu with categories: GENERAL (Dashboard), LICENSE (Accounting / POS, Cloud Service), and SETTINGS (General Maintenance, Help). The 'Help' item is highlighted with a red box. The main content area displays a welcome message: 'HI LEE CHERN SIONG, WELCOME BACK!'. Below this is a section titled 'TOTAL LICENSE COUNT INFO' with a 'Dealer Code' dropdown menu and a 'Show Dashboard' button. A note at the bottom of the main area reads: 'Press Show Dashboard button to find out more info. Note: This will take sometime to inquiry license info'.

# Assistive tools

## Subscription Portal : For Cloud Product

Refer link : <https://license.autocountsoft.com/Home/Index>

The screenshot shows the autocount cloud LICENSE Subscription Portal dashboard. The top navigation bar includes the autocount cloud LICENSE logo, a hamburger menu icon, and the user name Lee Chern Siong. The left sidebar is divided into three sections: GENERAL (Dashboard), LICENSE (Accounting / POS, Cloud Service, Cloud Accounting, Cloud Payroll, Cloud Payroll Support), and SETTINGS (General Maintenance, Help). The main content area displays a welcome message: "HI LEE CHERN SIONG, WELCOME BACK!". Below this is a section titled "TOTAL LICENSE COUNT INFO" with a "Dealer Code" dropdown menu and a "Show Dashboard" button. A note at the bottom of the main area reads: "Press Show Dashboard button to find out more info Note: This will take sometime to inquiry license info".

# Assistive tools

## Subscription Portal : For Cloud Product

Refer link : <https://subscription.autocountcloud.com/>

The e-Invoice implementation in Malaysia begins on **1st August 2024**. If e-Invoice is required, please provide additional information (eg. TIN) in [Billing Party](#).

### Cloud Accounting

On behalf of:

Select...

Subscriber Email	Account Book ID	Company Name	Plan Name	Is Trial	Expiry Date	Included User	Included A	
colu@autocountsoft.com	AM00003166	Abc	Pro	✓		3		<a href="#">Edit Manage</a>
miamun1992@gmail.com	AM00003324	Teh Testin 2	Pro	✓		2		<a href="#">Edit Manage</a>

# Self-Learning tools

## **Wiki AutoCount :** For On-Premise System FAQ.

Refer link : [https://wiki.autocountsoft.com/wiki/Main\\_Page](https://wiki.autocountsoft.com/wiki/Main_Page)

## **Learn AutoCount Accounting V2 in 60 minutes**

Refer link : <https://www.youtube.com/watch?v=ztmg4hvro6U&list=PLuc8uVTiaUHO9pW9dW0vUgHDZOtzXuB2E&index=1>

## **Cloud Accounting Help Center :** For Cloud Accounting FAQ.

Refer link : <https://help.accounting.autocountcloud.com/support/home>

## **Learn AutoCount Cloud Accounting in 60 minutes**

Refer link : [https://www.youtube.com/watch?v=8qHKfgXXPj4&list=PLY0HF8fIL30yEqpi3PeN5g6-pQJoEZR\\_U](https://www.youtube.com/watch?v=8qHKfgXXPj4&list=PLY0HF8fIL30yEqpi3PeN5g6-pQJoEZR_U)

## **Wiki Cloud Payroll :** For Cloud Payroll FAQ.

Refer link : [https://wiki.autocountsoft.com/wiki/Category:AutoCount\\_Cloud\\_Payroll:\\_FAQ\\_Application](https://wiki.autocountsoft.com/wiki/Category:AutoCount_Cloud_Payroll:_FAQ_Application)

## **Learn AutoCount Cloud Payroll in 60 minutes**

Refer link : <https://www.autocountsoft.com/pro-payroll-video.html>